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JIWA BIO-PHARM HOLDINGS LIMITED

積華生物醫藥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2327)

DESPATCH OF CIRCULAR AND CLOSURE OF REGISTER OF MEMBERS

References are made to the announcement jointly issued by Jiwa Bio-Pharm Holdings Limited (the “**Company**”) and U-Home Group International Limited dated 22 April 2013 in respect of, among others, the Share Purchase, the Special Deals and the Offers; the announcement issued by the Company dated 23 May 2013 in respect of, among others, the Special Dividend; the announcement issued by the Company dated 18 June 2013 in respect of the delay in despatch of the Circular; and the announcement issued by the Company dated 12 July 2013 in respect of the further delay in despatch of the Circular and delay in payment of the Special Dividend (collectively the “**Announcements**”). Terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

DESPATCH OF CIRCULAR

As set out in the announcement issued by the Company dated 12 July 2013, the date of despatch of the Circular is further postponed to a date on or before 26 July 2013. The Directors are pleased to announce that the Circular containing, among others, (i) further details of the Special Deals; (ii) the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser in respect of the Special Deals; and (iii) a notice convening the SGM by way of poll, has been despatched to the Shareholders on Friday, 26 July 2013.

CLOSURE OF REGISTER OF MEMBERS

The Special Dividend will be subject to the approval of the Shareholders at the SGM to be convened and conditional upon: (i) the Disposal Completion; and (ii) the completion of the Property Disposal. The date of completion of the Disposal and the Property Disposal is currently expected to take place on or about 23 August 2013. The Special Dividend is expected to be paid to the Qualifying Shareholders on or about 30 August 2013.

The register of members of the Company will be closed from Tuesday, 20 August 2013 to Wednesday, 21 August 2013 (both days inclusive), during which no transfer of Shares will be registered. In order to qualify for the Special Dividend, all Share transfers, accompanied by the relevant Share certificates, must be lodged with the Registrar, Tricor Standard Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 19 August 2013. The Shares will be dealt in on an ex-rights basis from Friday, 16 August 2013. The Dividend Record Date will be Wednesday, 21 August 2013.

By order of the board
Jiwa Bio-Pharm Holdings Limited
Chan Hing Ming
Executive Director and Chief Executive Officer

Hong Kong, 26 July 2013

As at the date of this announcement, the Board comprises executive Directors, Mr. Lau Yau Bor, Madam Chan Hing Ming and Mr. Lau Kin Tung; and independent non-executive Directors, Mr. Chiu Wai Piu, Mr. Choy Ping Sheung and Mr. Fung Tze Wa.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purpose only